Claim Summary Overview

Becky Branson, MBA, Ed.D.

Director

Marketing, Communications & Information Systems



Goals

- Identify and explain differences between legacy system reports and new Claim Summary Reports
- 2. Describe/Define column headings and calculations on the new reports
- 3. Provide an opportunity for feedback/questions regarding new reports



Legacy System SAMPLE Report

*** CONFIDENTIAL ***

MISSOURI HOSPITAL PLAN CLAIM SUMMARY AS OF 7/31/2019

*** CONFIDENTIAL ***

PAGE: 1

MEMBER: MISSOURI GENERAL HOSPITAL #1 MAIN STREET ANYTOWN MO

POLICY YEAR. 2007

HPG TO 06-01-07



COVERAGE PERIOD: 06-01-06 TO 06-01-07

		REPORTED	TYPE STATUS	INDE PAID	EMNITY RESERVE	EX PAID	PENSE RESERVE	TOTAL INCURRED
DF00-0 SMITH INCID STAR,	I, JOE ENT	12-07-07	Other Notice					
DF00-0 JONES FALL STAR,	S, RON	2-02-07	Other Claim	238,943	0	32,748	0	271,691
	CLOSED IN PRIOR MO	ONTHS	BEFORE DEDUCT: DEDUCT AMOUNT:	238,943 103,943	0	32,748	0	271,691 103,943
			AFTER DEDUCT:	135,000	0	32,748	0	167,748
	TOTAL FOR POLICY	YEAR 2007	BEFORE DEDUCT: DEDUCT AMOUNT:	238,943 103,943	0	32,748	0	271,691 103,943
thcare ices Group			AFTER DEDUCT:	135,000	0	32,748	0	167,748

Claim Summary As of July 2019

Missouri Hospital Plan Missouri General Hospital 99999999

Total for 2010:

-																	
Α	В	С	D	Е	F	G	Н	I J	K	L	M	N	0	Р	Q	R	S
Policy	01.	0			Claim	Q1 :		T 11 0		Loss Ded	Loss Ded	Loss	Loss	Expense	Expense		Incurred
Coverage	Claim	Claimant	Insured	Claim	Loss	Claim	Coverage	Tail Occurrence		Reserve	Received	Reserve	Paid	Reserve	Paid	Total	Less
Period	Number	Name	Name	Status	Type	Description	Name	Type Date	Date	ITD	ITD	ITD	ITD	ITD	ITD	Incurred	Deductible
					Турс					IID	IID	IID	HD.	110	110		Deddetible
Policy Year: 2007																	
06/01/2007 06/01/2008			General	Closed		Incident	Prof Liability	09/14/2007	01/10/2008	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
06/01/2007 06/01/2008			General		PL	Incident	Prof Liability	09/14/2007	01/10/2008	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,668.35	\$2,668.35	\$2,668.35
06/01/2007 06/01/2008 06/01/2007 06/01/2008			General General	Closed		Incident Incident	Prof Liability Excess-FF	02/01/2006 02/01/2006	02/06/2008 02/06/2008	\$0.00 \$0.00	\$50,000.00 \$0.00	\$0.00 \$0.00	\$175,000.00 \$0.00	\$0.00 \$0.00	\$9,262.79 \$0.00	\$184,262.79 \$0.00	\$134,262.79 \$0.00
	XXXXX	Silliti, Joe	Gerierai	Closed	FL	incident	EXCESS-FF	02/01/2000	02/00/2008								
Total for 2007:										\$0.00	\$50,000.00	\$0.00	\$175,000.00	\$0.00	\$11,931.14	\$186,931.14	\$136,931.14
Policy Year: 2008																	
06/01/2008 06/01/2009	XX00-00000	Smith, Joe	General	Closed	PL	Incident	Prof Liability	12/22/2008	01/15/2009	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$862.95	\$862.95	\$862.95
06/01/2008 06/01/2009			General	Closed		Incident	Prof Liability	11/22/2007	02/02/2009	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$43,359.57	\$43,359.57	\$43,359.57
06/01/2008 06/01/2009			General	Closed		Incident	Prof Liability	07/10/2008	03/30/2009	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
06/01/2008 06/01/2009			General	Closed		Incident	Prof Liability	07/10/2008	03/30/2009	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,579.70	\$2,579.70	\$2,579.70
06/01/2008 06/01/2009			General	Closed		Incident	Prof Liability	02/12/2009	05/14/2009	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$658.10	\$658.10	\$658.10
06/01/2008 06/01/2009 06/01/2008 06/01/2009			General General	Closed		Incident Incident	Gen Liab GL - Med	01/03/2009 01/03/2009	01/15/2009 01/15/2009	\$0.00 \$0.00	\$1,000.00 \$0.00	\$0.00 \$0.00	\$1,000.00 \$0.00	\$0.00 \$0.00	\$1,001.10 \$0.00	\$2,001.10 \$0.00	\$1,001.10 \$0.00
06/01/2008 06/01/2009			General	Closed		Incident	Gen Liab	03/12/2009	03/20/2009	\$0.00	\$2,102.87	\$0.00	\$2,102.87	\$0.00	\$2,090.40	\$4,193.27	\$2,090.40
06/01/2008 06/01/2009			General	Closed		Incident	GL - Med	03/12/2009	03/20/2009	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total for 2008:	7000-00000	Omiti, ooc	Ochiciai	Olosea	OL	moldent	GE - MICG	00/12/2000	00/20/2000	\$0.00	\$3.102.87	\$0.00	\$3,102,87	\$0.00	\$50,551.82	\$53,654.69	\$50,551.82
										Ф 0.00	ψ3, IU2.0 <i>1</i>	φυ.υυ	\$3,102.0 1	Ф 0.00	\$50,551.6Z	\$53,654.69	\$50,551.6∠
Policy Year: 2009																	
06/01/2009 06/01/2010			General	Closed		Incident	Excess-FF	09/26/2008	05/10/2010	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
06/01/2009 06/01/2010			General	Closed		Incident	Prof Liability	12/15/2009	01/22/2010	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$292.40	\$292.40	\$292.40
06/01/2009 06/01/2010			General	Closed		Incident	Prof Liability	09/18/2009	03/03/2010	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00	\$600.30	\$15,600.30	\$600.30
06/01/2009 06/01/2010			General	Closed		Incident	Prof Liability	09/26/2008	05/10/2010	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,581.85	\$3,581.85	\$3,581.85
06/01/2009 06/01/2010 06/01/2009 06/01/2010			General General	Closed		Incident Incident	Prof Liability Gen Liab	04/13/2010 08/17/2009	05/20/2010 01/05/2010	\$0.00 \$0.00	\$2,000.00 \$5,000.00	\$0.00 \$0.00	\$2,000.00 \$5,000.00	\$0.00 \$0.00	\$1,064.95 \$1,575.04	\$3,064.95 \$6,575.04	\$1,064.95 \$1,575.04
06/01/2009 06/01/2010			General	Closed		Incident	GL - Med	08/17/2009	01/05/2010	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00	\$1,575.04	\$0,575.04	\$1,575.04
06/01/2009 06/01/2010			General	Closed		Incident	Gen Liab	12/08/2009	05/03/2010	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$412.20	\$412.20	\$412.20
06/01/2009 06/01/2010			General	Closed		Incident	GL - Med	12/08/2009	05/03/2010	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total for 2009:										\$0.00	\$22,000.00	\$0.00	\$22,000.00	\$0.00	\$7.526.74	\$29,526,74	\$7,526.74
										Ψ0.00	Ψ22,000.00	ψ0.00	Ψ22,000.00	Ψ0.00	Ψ1,020.14	Ψ23,020.14	Ψ1,020.14
Policy Year: 2010																	
06/01/2010 06/01/2011			General	Closed		Incident	Prof Liability	06/04/2009	01/27/2011	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
06/01/2010 06/01/2011 06/01/2010 06/01/2011			General General	Closed		Incident	Prof Liability Excess-FF	06/04/2009 06/29/2010	01/27/2011 12/16/2010	\$0.00 \$0.00	\$0.00 \$0.00	\$0.00 \$0.00	\$0.00 \$0.00	\$0.00 \$0.00	\$113,096.47 \$0.00	\$113,096.47 \$0.00	\$113,096.47 \$0.00
06/01/2010 06/01/2011			General	Closed		Incident	Excess-FF	11/04/2008	08/02/2010	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
06/01/2010 06/01/2011			General	Closed		Incident	Excess-FF	06/04/2009	01/27/2010	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
06/01/2010 06/01/2011			General	Closed		Incident	Excess-FF	09/12/2008	10/04/2010	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
06/01/2010 06/01/2011			General	Closed		Incident	Prof Liability	09/26/2008	09/21/2010	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
06/01/2010 06/01/2011			General	Closed		Incident	Prof Liability	06/22/2010	07/26/2010	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00	\$1,203.50	\$3,203.50	\$1,203.50
06/01/2010 06/01/2011			General	Closed		Incident	Prof Liability	11/04/2008	08/02/2010	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$65,038.49	\$65,038.49	\$65,038.49
06/01/2010 06/01/2011			General	Closed		Incident	Prof Liability	11/04/2008	08/02/2010	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
06/01/2010 06/01/2011			General	Closed		Incident	Prof Liability	11/04/2008	08/02/2010	\$0.00	\$50,000.00	\$0.00	\$1,025,000.00	\$0.00	\$0.00	\$1,025,000.00	\$975,000.00
06/01/2010 06/01/2011			General	Closed		Incident	Prof Liability	11/04/2008	08/02/2010	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
06/01/2010 06/01/2011			General	Closed		Incident	Prof Liability	09/12/2008	10/04/2010	\$0.00	\$0.00	\$0.00	\$350,000,00	\$0.00	\$0.00	\$0.00	\$0.00
06/01/2010 06/01/2011 06/01/2010 06/01/2011			General General	Closed		Incident Incident	Prof Liability Prof Liability	09/12/2008 08/15/2009	10/04/2010 12/16/2010	\$0.00 \$0.00	\$50,000.00 \$50,000.00	\$0.00 \$0.00	\$350,000.00 \$100,000.00	\$0.00 \$0.00	\$24,268.34 \$101,948.69	\$374,268.34 \$201,948.69	\$324,268.34 \$151,948.69
06/01/2010 06/01/2011			General	Closed		Incident	Prof Liability	06/29/2010	12/16/2010	\$0.00	\$50,000.00	\$0.00	\$100,000.00	\$0.00	\$7,082.40	\$7,082.40	\$151,948.69
06/01/2010 06/01/2011			General	Closed		Incident	Gen Liab	09/13/2008	07/26/2010	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,136.68	\$5,136.68	\$5,136.68
06/01/2010 06/01/2011			General	Closed		Incident	GL - Med	09/13/2008	07/26/2010	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
06/01/2010 06/01/2011			General	Closed		Incident	Gen Liab	05/27/2010	08/04/2010	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00	\$19,320.43	\$24,320.43	\$19,320.43
06/01/2010 06/01/2011			General	Closed	GL	Incident	GL - Med	05/27/2010	08/04/2010	\$0.00	\$0.00	\$0.00	\$4,104.60	\$0.00	\$0.00	\$4,104.60	\$4,104.60
06/01/2010 06/01/2011	XX00-00000	Smith, Joe	General	Closed	PL	Incident	Prof Liability	09/08/2008	01/03/2011	\$0.00	\$35,000.00	\$0.00	\$35,000.00	\$0.00	\$22,601.14	\$57,601.14	\$22,601.14

\$0.00 \$192,000.00

\$0.00 \$1,521,104.60

\$0.00 \$359,696.14 \$1,880,800.74 \$1,688,800.74

Claim Summary As of July 2019

Missouri Hospital Plan Missouri General Hospital 99999999

Α	В	С	D	E	F	G	Н	I	J	K	L	M	N	0	Р	Q	R	S
Policy Coverage Period	Claim Number	Claimant Name	Insured Name	Claim Status	Claim Loss Type	Claim Description	Coverage Name	Tail Type	Occurrence Date	Reported Date	Loss Ded Reserve ITD	Loss Ded Received ITD	Loss Reserve ITD	Loss Paid ITD	Expense Reserve ITD	Expense Paid ITD	Total Incurred	Incurred Less Deductible
Total for 2016:											\$60,000.00	\$156,500.00	\$105,000.00	\$756,500.00	\$42,196.66	\$136,449.01	\$1,040,145.67	\$823,645.67
Policy Year: 2017																		
06/01/2017 06/01/2018	XX00-12345-001	Smith, Joe	General	Open	PL	Incident	Prof Liability		07/20/2017	08/09/2017	\$15,000.00	\$0.00	\$15,000.00	\$0.00	\$1,000.00	\$0.00	\$16,000.00	\$1,000.00
06/01/2017 06/01/2018	XX00-12345-002	Smith, Joe	General	Open	PL	Incident	Prof Liability		10/17/2016	10/10/2017	\$50,000.00	\$0.00	\$0.00	\$100,000.00	\$17,404.95	\$65,339.51	\$182,744.46	\$132,744.46
	XX00-00000-001	Smith, Joe	General	Closed		Incident	Prof Liability		04/21/2017	02/04/2018	\$0.00	\$50,000.00	\$0.00	\$60,000.00	\$0.00	\$1,512.31	\$61,512.31	\$11,512.31
06/01/2017 06/01/2018		Smith, Joe	General	Open		Incident	Prof Liability		01/19/2018	02/09/2018	\$10,000.00	\$0.00	\$10,000.00	\$0.00	\$2,500.00	\$2,500.00	\$15,000.00	\$5,000.00
	XX00-32164-001	Smith, Joe	General	Open		Incident	Prof Liability		05/24/2017	03/27/2018	\$50,000.00	\$0.00	\$100,000.00	\$0.00	\$216.90	\$2,283.10	\$102,500.00	\$52,500.00
06/01/2017 06/01/2018		Smith, Joe	General	Open		Incident	Gen Liab		02/05/2018	02/05/2018	\$10,000.00	\$0.00	\$10,000.00	\$0.00	\$1,000.00	\$0.00	\$11,000.00	\$1,000.00
06/01/2017 06/01/2018	XX00-78456-002	Smith, Joe	General	Open	GL	Incident	GL - Med		02/05/2018	02/09/2018	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00
Total for 2017:											\$135,000.00	\$50,000.00	\$140,000.00	\$160,000.00	\$22,121.85	\$71,634.92	\$393,756.77	\$208,756.77
Policy Year: 2018																		
06/01/2018 06/01/2019	XX00-00000	Smith, Joe	General	Open	PL	Incident	Prof Liability		01/07/2018	06/26/2018	\$0.00	\$0.00	\$1.00	\$0.00	\$8,645.67	\$16,753.33	\$25,400.00	\$25,400.00
06/01/2018 06/01/2019	XX00-00000	Smith, Joe	General	Open	PL	Incident	Prof Liability		06/18/2018	07/19/2018	\$15,000.00	\$0.00	\$15,000.00	\$0.00	\$974.49	\$25.51	\$16,000.00	\$1,000.00
06/01/2018 06/01/2019	XX00-00000	Smith, Joe	General	Open	PL	Incident	Prof Liability		10/23/2017	10/17/2018	\$50,000.00	\$0.00	\$100,000.00	\$0.00	\$20,534.76	\$29,465.24	\$150,000.00	\$100,000.00
06/01/2018 06/01/2019	XX00-00000	Smith, Joe	General	Open	PL	Incident	Prof Liability		10/19/2018	11/05/2018	\$50,000.00	\$0.00	\$125,000.00	\$0.00	\$1,000.00	\$0.00	\$126,000.00	\$76,000.00
06/01/2018 06/01/2019	XX00-00000	Smith, Joe	General	Open	PL	Incident	Prof Liability		10/26/2018	12/12/2018	\$50,000.00	\$0.00	\$0.00	\$200,000.00	\$580.18	\$419.82	\$201,000.00	\$151,000.00
06/01/2018 06/01/2019	XX00-00000	Smith, Joe	General	Open	GL	Incident	Gen Liab		09/27/2018	09/27/2018	\$5,000.00	\$0.00	\$25,000.00	\$0.00	\$955.94	\$44.06	\$26,000.00	\$21,000.00
06/01/2018 06/01/2019	XX00-00000	Smith, Joe	General	Open	GL	Incident	GL - Med		09/27/2018	09/27/2018	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00
06/01/2018 06/01/2019		Smith, Joe	General	Open	GL	Incident	Gen Liab		08/08/2018	08/21/2018	\$5,000.00	\$0.00	\$25,000.00	\$0.00	\$50,000.00	\$0.00	\$75,000.00	\$70,000.00
06/01/2018 06/01/2019	XX00-00000	Smith, Joe	General	Open	PL	Incident	Prof Liability		08/17/2017	02/05/2019	\$50,000.00	\$0.00	\$50,000.00	\$0.00	\$9,214.40	\$1,019.07	\$60,233.47	\$10,233.47
06/01/2018 06/01/2019	123-1	Smith, Joe	General	Open	PL	Incident	Prof Liability		05/25/2018	04/30/2019	\$0.00	\$0.00	\$25,000.00	\$0.00	\$43,265.02	\$6,734.98	\$75,000.00	\$75,000.00
06/01/2018 06/01/2019			General	Open		Incident	Prof Liability		05/25/2018	04/30/2019	\$50,000.00	\$0.00	\$75,000.00	\$0.00	\$0.00	\$0.00	\$75,000.00	\$25,000.00
06/01/2018 06/01/2019		Smith, Joe	General	Open		Incident	Prof Liability		01/21/2019	05/06/2019	\$2,800.00	\$0.00	\$2,800.00	\$0.00	\$1,000.00	\$0.00	\$3,800.00	\$1,000.00
06/01/2018 06/01/2019		Smith, Joe	General	Open		Incident	Prof Liability		10/12/2017	04/11/2019	\$5,000.00	\$0.00	\$5,000.00	\$0.00	\$1,000.00	\$0.00	\$6,000.00	\$1,000.00
06/01/2018 06/01/2019	787-2	Smith, Joe	General	Open	GL	Incident	Gen Liab		03/06/2019	04/03/2019	\$5,000.00	\$0.00	\$0.00	\$100,000.00	\$5,055.70	\$15,646.60	\$120,702.30	\$115,702.30
Total for 2018:											\$287,800.00	\$0.00	\$452,801.00	\$300,000.00	\$142,226.16	\$70,108.61	\$965,135.77	\$677,335.77
Policy Year: 2019																		
06/01/2019 06/01/2020	XX00-00000	Smith, Joe	General	Open	PL	Incident	Prof Liability		07/22/2018	06/11/2019	\$50,000.00	\$0.00	\$125,000.00	\$0.00	\$879.00	\$121.00	\$126,000.00	\$76,000.00
Total for 2019:											\$50,000.00	\$0.00	\$125,000.00	\$0.00	\$879.00	\$121.00	\$126,000.00	\$76,000.00
Total for Missouri H	Iospital Plan:										\$619,681.73	\$925,498.44	\$975,548.00	\$5,146,523.01	\$261,929.84	\$1,149,629.75	\$7,533,630.60	\$5,988,450.43

	Column Heading	Description	Definition
L	Loss Ded Reserve ITD	Outstanding Indemnity Deductible Reserve	Policyholder's estimated remaining indemnity liability (deductible).
M	Loss Ded Received ITD	Indemnity Deductible Received Inception to Date	Policyholder's indemnity deductible paid to date.
N	Loss Reserve ITD	Outstanding Indemnity Reserve	Estimated remaining indemnity to be paid by HSG. (gross of deductible)
0	Loss Paid ITD	Indemnity Paid Inception to Date	Total indemnity paid by HSG inception to date. (gross of deductible)
Р	Expense Reserve ITD	Outstanding Expense Reserve	Estimated remaining expenses to be paid by HSG. (gross of deductible)
Q	Expense Paid ITD	Expense Paid Inception to Date	Total expenses paid inception to date by HSG.



	Column Heading	Description	Definition
R	Total Incurred	Indemnity Paid Inception to Date + Expense Paid Inception to Date + Outstanding Indemnity Reserve + Outstanding Expense Reserve	Total estimated cost of claim, including expense and indemnity payments and outstanding indemnity and expense reserves. (gross of deductible) (Total of columns N-Q)
S	Incurred Less Deductible	Indemnity Paid Inception to Date + Expense Paid Inception to Date + Outstanding Indemnity Reserve + Outstanding Expense Reserve - (Outstanding Indemnity Deductible Reserve+Indemnity Deductible Paid)	Total estimated cost of claim net deeductible, including payments made and outstanding reserves, less deductibles received and outstanding deductible reserves. (net of deductible) (Total of Columns N-Q less Columns L-M)



Recap

- 1. Historical Claims reported as of 01/01/2008 were converted into new Claims system
- 2. 2007 Policy year data is incomplete only 2007 policies with claims reported in 2008 were converted and appear on Claim Summaries
- 3. Notice Only claims were not converted but will be going forward
- 4. Converted claims with the same 9 digits and different suffix (001) share limits
- 5. New claims with the same first 3 digits and different suffix (1) share limits
- 6. Loss = Indemnity
- 7. ITD = Inception to Date
- 8. Reserves = Outstanding Reserves





Contact



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